

000927

2024- 003

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	A 29 5 2	A 29 5 2	
	010-51898880	010-51898880	

	ir927@crmsc.com.cn	ir927@crmsc.com.cn
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	19,849,111,534.69	22,815,275,641.64	23,185,363,004.07	-14.39%
	276,209,477.42	374,277,783.41	375,086,295.25	-26.36%
	269,970,918.50	359,066,106.12	359,750,673.17	-24.96%
	917,934,916.49	1,063,698,286.18	1,033,962,594.19	-11.22%
/	0.0457	0.0619	0.0620	-26.29%
/	0.0457	0.0619	0.0620	-26.29%
	3.06%	4.35%	4.21%	1.15
	23,995,660,103.52	24,984,308,979.99	24,984,308,979.99	-3.96%
	9,139,430,831.28	8,908,331,397.12	8,908,331,397.12	2.59%
	57.28%	60.08%	60.08%	2.80

3.

	60,160		0
10			
		37.81%	2,287,521,635
		18.09%	1,094,391,932
		7.64%	462,151,288
		5.13%	310,438,808
		3.66%	221,142,700
		3.02%	182,565,322
		1.05%	63,806,961
		0.79%	47,695,017
		0.53%	32,196,813
		0.46%	28,000,000
	2023	9,003,737	47,695,017
	2023		28,000,000

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2024	24 MTN001	102400809	2024 6 18 -19	2029 6 20	50,000	2.41%

2

	57.28%	60.08%
EBITDA	29.87	18.26

198.49 14.39%

2.76 26.36%

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57.3% 7.2 2.8

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18.6%

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2024

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